



08th April, 2025

**To,**  
**BSE Limited**  
Listing Department  
Floor 25, P.J. Towers,  
Dalal Street,  
Mumbai - 400001

**Scrip Code: 517230**  
**ISIN: INE766A01018**

**Subject: Prior Intimation of 1<sup>st</sup> Board meeting of 2025-26 under Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/ Ma'am,

Pursuant to the approval of Resolution Plan of PAE Limited by Hon'ble National Company Law Tribunal, Mumbai Bench in its IA 92/2024 in CP No. 1074(1B)/MB/2023 dated 27th November, 2024 under the provisions of the Insolvency and Bankruptcy Code 2016 and Regulation 29(1)(g) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Exchange is hereby informed that the 1<sup>st</sup> meeting of the Board of Directors of the Company is scheduled to be held at shorter notice on Monday, 14<sup>th</sup> April, 2025 at 04:00 PM for *inter alia* considering:

1. To Cancel and extinguish 100% Presently Outstanding Equity and Preference Shares and Allotment of 50,000 Equity Shares to Existing Public Shareholders pursuant to the approved Resolution Plan.
2. To consider and approve allotment of 9,50,000 Equity Shares to Promoter And Promoter Group Pursuant to the approved Resolution Plan.
3. Any other matter with permission of Chairman

*Note- The Board meeting intimation could not be uploaded on Website of the Company, as it is under development.*

This intimation is for your information and records.

Thanking you,

Yours faithfully,

**For PAE Limited**

**Sarah Eugene Kantharia**  
**Company Secretary & Compliance Officer**

**PAE LIMITED**

Registered Office: C/o Regus, Level 1, Block A, Shivsagar Estate, Dr. Annie Besant Road, Worli,  
Mumbai - 400018.

Phone: +91 9898684640

[www.paeltd.com](http://www.paeltd.com)

CIN: L99999MH1950PLC008152